

Legacy Livestock

there's more to gain



APPLICATION FORM

**Legacy Livestock delivers livestock finance
to progressive Australian producers.**

We know that the right livestock funding solution
can help you realise the true potential in your paddock.

legacylivestock.com.au

BUSINESS INFORMATION

Legal Entity Name

ABN

ACN (if applicable)

Residential Address

Postal Address

DETAILS OF PROPERTIES ON WHICH LIVESTOCK ARE / WILL BE DEPASTURED

Address(es)

PICs

Land-Ownning Entity

Land Arrangement (owned, lease, agistment)

PREFERRED LIVESTOCK AGENT

Agency

Phone

Email

Agent Name

Phone

Email

ACCOUNTANT DETAILS

Accounting Firm

Accountant Name

Phone Number

APPLICATION FORM

CONTACT DETAILS

Full Name	DOB	Phone
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Role in Business (owner, partner, director, trustee, etc)	Email
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Full Name	DOB	Phone
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Role in Business (owner, partner, director, trustee, etc)	Email
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Full Name	DOB	Phone
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Role in Business (owner, partner, director, trustee, etc)	Email
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Full Name	DOB	Phone
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Role in Business (owner, partner, director, trustee, etc)	Email
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Full Name	DOB	Phone
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Role in Business (owner, partner, director, trustee, etc)	Email
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PRIVACY DECLARATION

AgriCap Operations Pty Ltd (ACN 658 317 214) trading as Legacy Livestock and its Related Bodies Corporate (as defined by the provisions of the Corporations Act 2001 (Cth)) (**Legacy Livestock, we, us and our**) is committed to protecting the privacy of individuals and their personal information and complies with the Privacy Act 1988 (Cth) (**Privacy Act**), including the Australian Privacy Principles (**APPs**), Part IIIA of the Privacy Act and the Credit Reporting Privacy Code (**CR Code**).

By signing this credit reporting consent form you acknowledge that Legacy Livestock will obtain information from credit reporting agencies, including checks and credit scores, and records of your financial and operational performance. This is necessary for verification of your identity and credit assessment purposes in accordance with Legacy Livestock's Anti-Money Laundering and Counter Terrorism Financing (AML / CTF) Program.

CREDIT APPLICATION - CONSENT

In submitting an application for the provision credit, I give consent to Legacy Livestock to:

- obtain business and financial information, including accounting records, bank details, and checks and credit scores, from credit reporting agencies for credit assessment purposes, including the approval and management of finance facilities, and I acknowledge that Legacy Livestock may similarly disclose this information to credit reporting bodies in accordance with the Privacy Act, CR Code and Legacy Livestock's Privacy and Credit Reporting Policies;
- obtain personal information it deems necessary to the assessment of credit worthiness either directly from you or from third parties, including convictions for animal cruelty, ABN and GST registration status, and the type of mortality insurance cover held;
- disclose my personal information, including business, financial and credit information, to credit reporting bodies, third party investors and funders for reporting purposes; and
- collect, use and disclose personal and credit information for the purposes set out in Legacy Livestock's Privacy Policy [\[read here\]](#) and Credit Reporting Policy [\[read here\]](#).

BUSINESS PURPOSE DECLARATION

I/We declare that the credit to be provided to me/us by the credit provider is to be applied wholly or predominantly for:

- business purposes; or
- investment purposes other than investment in residential property.

☐

PLEASE TICK BOX IF CONSENT IS PROVIDED. I confirm that I am authorised to provide the personal details presented and I consent to my information being checked with the document issuer or official record holder via third party systems and services for the purpose of confirming my identity.

GUARANTORS - CONSENT

By providing the guarantee for an entity seeking the provision of credit, I give my consent to Legacy Livestock to:

- obtain business and financial information, including ABN and GST registration status, for assessing an application for credit where you are nominated on that application as a guarantor, including financial standing and credit-worthiness and for the management of finance facilities, and I acknowledge that Legacy Livestock may similarly disclose this information to credit reporting bodies in accordance with the Privacy Act, CR Code and Legacy Livestock's Privacy and Credit Reporting Policies;
- disclose my personal information, including business, financial information and credit information, to credit reporting bodies, to third party investors and funders for reporting purposes; and
- collect, use and disclose personal and credit information for the purposes set out in Legacy Livestock's Privacy Policy [\[read here\]](#) and Credit Reporting Policy [\[read here\]](#).

FINANCIAL RECORDS - CONSENT

I give consent for Legacy Livestock to obtain from my accountant the most recent financial accounts and statements for myself or the entity I am acting on behalf of.

VERIFICATION OF IDENTITY

By signing this credit reporting consent form, I confirm that I am authorised to provide the personal and credit information to Legacy Livestock either to submit an application for the provision of credit or provide the guarantee for the provision of credit. When signing on behalf of a company, trust or partnership, I confirm I am authorised to do so and have obtained the relevant consent of any individual whose personal or credit information is disclosed to Legacy Livestock during the credit assessment process.

GENERAL

I am over eighteen years of age and acknowledge that the information contained in this form is true and correct.

I acknowledge that Legacy Livestock has made available to me, either through its website or telephone/email correspondence when requested, its Privacy Policy [\[read here\]](#) and Credit Reporting Policy [\[read here\]](#). I have read these policies and acknowledge my personal and credit information will be collected, used and disclosed in accordance with these policies, the Privacy Act, and CR Code.

IMPORTANT

You should **only** sign this declaration if this loan is wholly or predominantly for:

- business purposes; or
- investment purposes other than investment in residential property.

By signing this declaration, you may **lose** your protection under the National Credit Code.

Name

Signature

Date

STATEMENT OF FINANCIAL POSITION

Entity Name/s:

ASSETS

BANK ACCOUNTS / INVESTMENT / BUSINESS (Eg., Cash in bank / term investment, shares & trade debtors)

Asset Type	Asset Value
	\$
	\$
	\$
	\$

REAL ESTATE

Name / Title	Est Market Value
	\$
	\$
	\$
	\$
	\$
	\$
	\$

LIVESTOCK

Type & No	Per Head Value	Total value
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$

PLANT / MACHINERY / VEHICLES

Type / Detail	Est Market Value
	\$
	\$
	\$
	\$

OTHER ASSETS

	\$
	\$
	\$
	\$

TOTAL ASSETS	\$
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TOTAL EQUITY	\$
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LIABILITIES

BANK ACCOUNTS / INVESTMENT / BUSINESS (Eg., Personal loans, credit cards / store cards, trade creditors & tax due)

Liability Type	Liability Value
	\$
	\$
	\$
	\$

BANK / FINANCE COMPANY LOANS

Mortgage To	Limit	Balance
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$

LIVESTOCK LOANS

Financed By	Amount Owning
	\$
	\$
	\$
	\$
	\$

PLANT / MACHINERY / VEHICLE LOANS

Financed By	Amount Owning
	\$
	\$
	\$
	\$

OTHER LIABILITIES

Overdraft	\$
	\$
	\$
	\$

TOTAL LIABILITIES	\$
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I / We certify this is a true and correct record and understand that Legacy Livestock is relying upon this information in deciding to enter into financial arrangements with us.

Name

Signature

Date